

By availing of our FlowForma onboarding program 'SureStart', we'll work alongside you to ensure you get the most out of your investment in the least amount of time.

The SureStart program was designed to help new FlowForma customers experience the power of the FlowForma Process Automation tool, by accelerating their time to value. With the support of our process experts, we will help you deliver your first process live within 2 to 4 weeks.

Led by one of our FlowForma experts, we take you through the process step by step and help get you up to speed quickly. After bringing your first process live, you will be ready to start adding additional processes on your own, further increasing the return on your FlowForma process Automation investment.

The onboarding program begins with a 2-day virtual training course, where you will gain an understanding of FlowForma Process Automation and experience building processes. Following training, our FlowForma expert will guide you through defining your requirements, installing and configuring FlowForma Process Automation, implementing your process, to user acceptance testing and go-live. All this in a matter of weeks, and you'll be surprised how quickly additional processes can be added thereafter.

Our FlowForma experts have vast experience successfully onboarding customers across multiple industries globally, and are committed to delivering a high quality onboarding experience. Working closely with you we deliver working processes iteratively, so results are visible early and the end solution better meets your requirements.

### The SureStart approach

We take you step by step through each stage of the process.





## The FlowForma SureStart program includes:

- ✓ Product training for up to 3 users
- ✓ Up to 6 days consultancy to get a minimum of 1 process live
- Best practice implementation guidance and support
- ✓ Dedicated expert throughout the program

# Why FlowForma Process Automation?

- Eliminates the need for writing code
- Forms, workflow, document generation and collaborative decision-making in one integrated toolkit
- Integrates with Office 365 delivering flexible, agile and mobile business process management
- Seamless integration with 3rd party systems
- Enables power users to manage their own processes
- Provides clear visibility of the process from beginning to end
- Permits easily accessible information for reporting
- FlowForma's app for Microsoft Teams empowers you to instantly access processes awaiting your input
- A more cost effective solution than software development services
- The FlowForma Mobile App enables users to complete steps while on the move
- No need for full SharePoint licences/eCALs
- Enable external parties to input into your business processes with FlowForma Engage
- FlowForma Connect empowers you to connect FlowForma Process Automation to hundreds of other systems
- Design and build processes that can be fully certified to meet regulatory requirements

### **Customer Benefits**

- Accelerate your digital transformation, by quickly replacing manual paper-based processes
- Rapidly create efficiencies and reduce costs, resulting in early buy-in from your organization
- Up and running with a live process within the first 2 to 4 weeks (no wasted license time)
- Business Users fully enabled and self-sufficient, ready to digitize additional processes
- Iterative approach helps provide a better business outcome for your business

## Trusted by many

From healthcare bodies to professional services companies, FlowForma has developed a strong customer base across North America, Ireland, the UK and Europe.

#### FlowForma's customers include:





















### **About FlowForma**

FlowForma, the leading provider of Process Automation tools for Microsoft Office 365® has been revolutionizing the traditional BPM space with an innovative approach to developing award winning products that empower users to create and streamline processes smarter and faster, utilizing the familiar SharePoint platform, without any coding.

FlowForma is a Gold Microsoft Partner, with over 200,000 users across Europe, America, and Asia. The company is headquartered in Dublin with offices in London and Boston and is motivated by its values to innovate, evolve, and achieve with employees, customers, and partners.

For further information or a 14-day free trial, visit www.flowforma.com



<sup>\*</sup>Workshops are conducted virtually and typically last 2 to 3 hours.