

FlowForma Governance

Empowering Users in a Controlled Environment

An award-winning Office 365[®] app, FlowForma[®] Process Automation addresses your digital transformation needs by empowering business users to automate business processes with speed and flexibility, no matter what the complexity.

Sitting on the SharePoint[®] platform, the FlowForma Process Automation tool incorporates forms, workflow, document generation and much more, all in one place.

A proven no-code, logic only approach enables business users and Heads of Departments to quickly implement any process online, from employee onboarding to insurance policy renewals and product innovation, increasing organizational efficiency and productivity, while driving positive customer experiences.

FlowForma Governance empowers staff to get work done smarter and faster. With the benefits of employees in mind, we're committed to helping IT departments to easily govern how FlowForma Process Automation is used across the business, while empowering users to build and test in a controlled environment.

The Challenge

Introducing a no-code Process Automation system, giving employees the freedom to create and change processes, can be a challenge. A simple way of segregating creative work from production processes is to have multiple environments, with clearly defined boundaries, to facilitate change management.

FlowForma Process Automation provide this out of the box, and FlowForma Governance makes it even easier with centralized security, branding and license management for your entire FlowForma estate.

Managing large FlowForma deployments, across multiple divisions or business units, is made easier with FlowForma Governance. Helping you to give creators the power to innovate with central risk control ensuring that change is managed to control risk.

Add-On Highlights

- ✓ Create FlowForma environments quickly with just the click of a button
- ✓ Easily export and import processes from one environment to another
- ✓ Empower IT to become gatekeepers of the FlowForma application

How it Works

FlowForma Governance provides IT with a framework to empower business developers to create new solutions, while giving IT the mechanism to act as gatekeepers over production environments, minimizing operational risk, while achieving the maximum benefit of a no-code platform deployed across the organization.

It empowers business users to control the development and deployment of FlowForma Process Automation solutions across their organization. Users will no longer need to individually configure FlowForma deployments (apps, lists, flows and groups etc.) instead these will occur automatically with the click of a button.

FlowForma Governance enables IT to quickly create sandboxes for process managers, enabling the business to test within their own individual sandbox without any risk to a production environment. Here they can build and test different processes, before applying to IT to have them promoted for day-to-day use by the business.

Example Use Case

A company has three divisions: Logistics, Warehousing and Shared Services.

The Shared Services division are eager to implement change and keen to free themselves from the IT procurement cycle.

Solution:

The IT department implement FlowForma Process Automation as a platform to serve all three divisions.

Outcome:

- IT utilize FlowForma Governance to set up a sandbox environment where Shared Service staff are admins.
- It empowers Shared Services to create new process templates without depending on IT.
- IT then create a separate Production environment for day-to-day process execution, where IT are the admins.
- Shared Services staff can design processes freely in their sandbox and request promotion of finished process templates into production via IT.
- Meanwhile, IT can deliver solutions to Logistics and Warehousing faster using FlowForma Process Automation, and can empower those divisions to take control once they are ready.

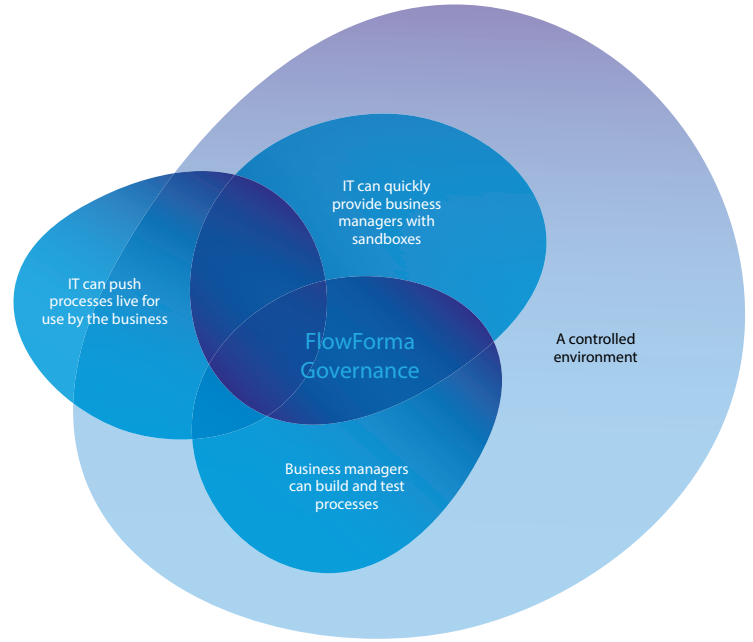


Fig 1: FlowForma Governance

Key Benefits

- Processes are deployed in a controlled way
- IT are empowered to govern the use of FlowForma Process Automation across the business and provide advise and tips where necessary
- Business managers can build, test, edit and deploy processes quickly and easily
- Process managers are easily provided with sandboxes in which to test their solutions
- Improved functionality for those who want to use the tool company-wide

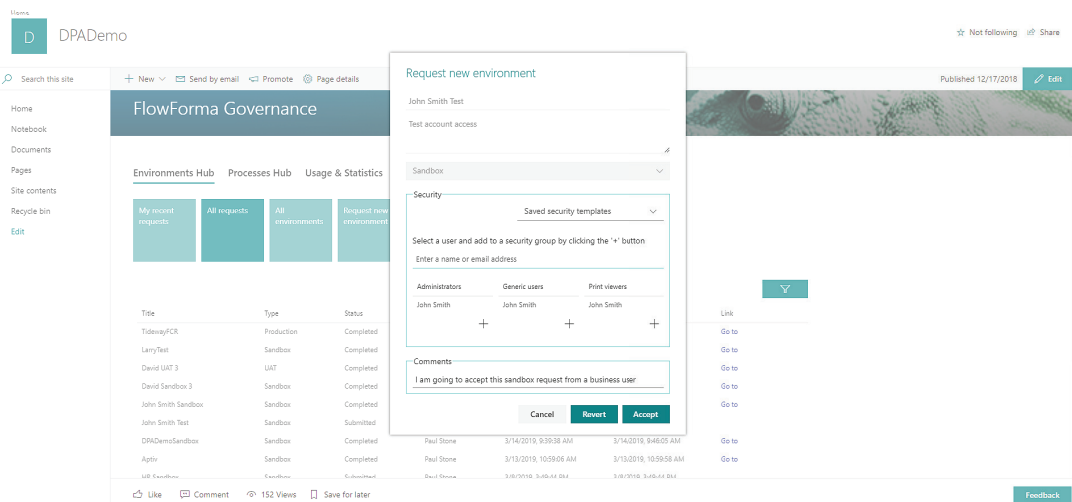


Fig 2: FlowForma Governance Snapshot

About FlowForma

FlowForma, the leading provider of Process Automation tools for Microsoft Office 365[®] has been revolutionizing the traditional BPM space with an innovative approach to developing award winning products that empower users to create and streamline processes smarter and faster, utilizing the familiar SharePoint platform, without any coding.

FlowForma is a Microsoft Gold Partner, with over 150,000 users across America, Europe and Asia. The company is headquartered in Dublin with offices in London and Boston and is motivated by its values to innovate, evolve and achieve with employees, customers and partners. **For further information, visit www.flowforma.com**